

Independent Examiner's Statement


We have examined the financial statements of **10PTI Energy Limited** for the full active life of the company **12 March 2010 – 31 May 2012**.

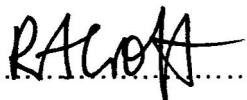
We have examined the financial statements of **Brendon Energy Limited** for the first year of trading **11 May 2011 – 31 March 2012**.

These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our examination.

We conducted our examination in accordance with examining standards generally accepted in the UK. Those standards require that we plan and perform the examination to obtain reasonable assurance about whether the financial statements are free of material misstatement. An examination involves a process of checking the evidence supporting the amounts and disclosures in the financial statements, an assessment of the accounting principles used as well as evaluating overall presentation. We believe that our examination provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the respective Companies and the results of its operations for the periods referred to above.

Signed.....  Date 3/10/12
Name..... IAN AYRE
Address..... 31 LION D'ANGERS, WIVELISCOMBE, TA4 2PN

Signed.....  Date 3/10/2012
Name..... ROBERT ANTHONY CROFT
Address..... The Hayes 5 South Street
Wivelcombe TA4 2LZ